

PASSPORT MARKET INTELLIGENCE DATABASE

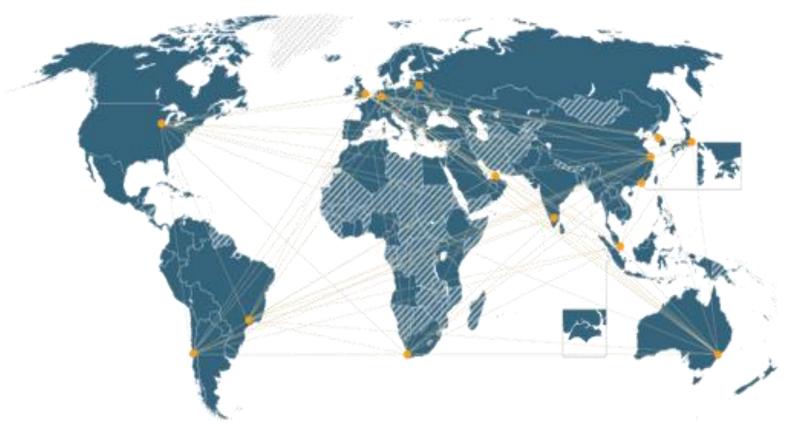


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> TURAN MASIMZADA BUSINESS DEVELOPMENT ACCOUNT MANAGER

EUROMONITOR INTERNATIONAL





15 OFFICE LOCATIONS

London, Chicago, Singapore, Shanghai, Vilnius, Santiago, Dubal, Cape Town, Tokyo, Sydney, Bangalore, São Paulo, Hong Kong, Seoul and Düsseldorf

100 COUNTRIES

in-depth analysis on consumer goods and service industries

210 COUNTRIES AND TERRITORIES

demographic, macro- and socio-economic data on consumers and economies

EUROMONITOR INTERNATIONAL



- Strategic market intelligence in 30 different industries
- Solutions: Reports, Passport Database Subscription and Consulting Services
- 1200+ on ground analysts in 100 countries researching industries & countries
- 15 regional offices and 100 countries
- Demographic and socio-economic data on consumers and economies for 210 countries
- 90% of Fortune 500 companies work with us
- 95% of Top 100 Business schools work with us
- 98% of our academic clients renew their subscriptions every year



Our Expertise/Research Methodology

Geographic Coverage



Africa and the Middle East Algeria Cameroon Egypt Iran Israel Kenya Morocco Nigeria Saudi Arabia South Africa Tunisia United Arab **Emirates** Angola - N Côte d'Ivoire - N Ethiopia - N Ghana - N Tanzania - N Iraa - N Jordan - N Kuwait - N Lebanon - N Oman - N

Asia Pacific Azerbaijan China Hong Kong, China India Indonesia Japan Kazakhstan Malaysia Pakistan Philippines Singapore South Korea Taiwan Thailand Uzbekistan Vietnam Banaladesh - N Cambodia - N Laos - N Mvanmar - N Sri Lanka - N

Australasia

Australia New Zealand

Eastern Europe

Belarus Bosnia-Herzegovina Bulgaria Croatia Czech Republic Estonia Georgia Hungary Latvia Lithuania Macedonia Poland Romania Russia Serbia Slovakia Slovenia Ukraine

Latin America Argentina Bolivia Brazil Chile Colombia Costa Rica Dominican Republic Fcuador Guatemala Mexico Peru Uruguay Venezuela Cuba - N El Salvador - N Honduras - N Panama - N Paraguay - N

Western Europe

Austria Belgium Denmark Finland France Germany Greece Ireland Italv Netherlands Norway Portugal Spain Sweden Switzerland Turkev United Kingdom

North America

Canada USA

N – New Countries

Industries, Economies and Consumer Data



Consumer Products

- T Alcoholic Drinks
- Apparel and Footwear
- Automotive
- Beauty and Personal Care
- ← Consumer Appliances
- Consumer Electronics
- Consumer Health
- Service Stress Eyewear
- 🗰 Fresh Food
- Health and Wellness
- **K** Home and Garden
- Home Care

- ig Hot Drinks
- Luxury Goods
- Ethical Labels
- **D** Nutrition
- Packaged Food
- Personal Accessories
- Pet Care
- Soft Drinks
- Tissue and Hygiene
- Tobacco
- Toys and Games

- **Services**
- Consumer Finance
 Consumer Foodservice
 Institutional Channels
 Retailing
 Travel

Supply

- Ingredients
- Packaging

Economies

- Business Dynamics
- **Cities**
- △ Economy Finance and Trade
- Industrial
- Natural Resources

Consumers

- ((•)) Digital Consumer
- Households
- Income and Expenditure
- Ulifestyles
- Sepulation

100 Countries

210 Countries





ACADEMIC USE OF PASSPORT



For students to be ready "after school"

- Reach reports and data points for numerous industries, sectors, countries within a few clicks
- Improve the quality of your research by using an industry standard: Consumption data
- Compare your insights on consumption data with another industry standard: Production data
- Gain a wider global outlook by making most of our research derived from different countries by on-the-ground analysts

For academicians to enrich your research and lectures

- Using thousands of data points, or industry reports for their own research
- Adding industry and market discussions to the lectures by utilizing Passport
- Researching for their department and following related industries
- Creating lecture materials from dashboards, reports and data points
- Initiating partnerships between companies and faculty departments
- Gaining a wider outlook on macrolevel by reading industry and country updates

For librarians to get support from your account manager

- Having all of your questions answered during your passport subscription
- Providing training support both online and onsite
- Sharing reports on usage statistics
- Providing information on new features and modules within Passport
- Expert support on specific questions related to industries and countries

ACADEMIC USE OF PASSPORT



Encourage commercial thinking

- Scenario planning Economic analysis Risk assessment Market entry studies Product and brand strategy Competitor intelligence Industry benchmarking Route to market strategy Supply chain management Marketing and advertising strategy
- Export strategy Consumer segmentation Customer profiles Consumer insight SWOT analysis PEST analysis Mergers and acquisitions evaluation Investment due diligence Forecasting



ACADEMIC USE OF PASSPORT: PASSPORT'S COVERAGE

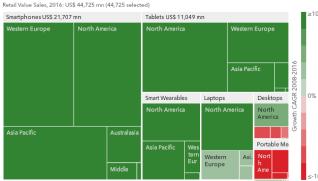
Undergraduate, Graduate and PhD Level studies

International Business Marketing Management Entrepreneurship Economics Finance Trade Logistics International Relations Foreign Affairs Political Sciences Social Studies Supply Chain Management Geography Humanities Anthropology Hospitality and Tourism Fashion Packaging Food Marketing Health Studies Engineering

THINGS TO DO WITH PASSPORT



Apple Inc



Political, economic, social, technological (PEST) analysis

Understand the wider business environment, the ease of doing business, technological challenges and the political and economic risks associated with investing in new country markets.

- How easy is it to do business?
- What is the country infrastructure like?
- What are the barriers to successful trade?



Market entry strategy

Assess market demand across a wide range of industry sectors with internationally comparable market sizes, company shares, brands shares, retail distribution, pricing and product positioning statistics. Examine the drivers and constraints on industry growth using forecasts and forward-looking analysis

- How big is the market?
- How is it forecast to grow in the next 5 years?
- What is influencing demand?

THINGS TO DO WITH PASSPORT



EMOGRAPHIC FACTORS	Current	Historic (2000-2015)	Forecast (2016-2030)	Gurrent (2015)
 Population 	77.7 milion	1.3%	0.8%	
			Turkey 77.7	
= Data Not Available • 620			Turkey 77.7	
Median Age of Population	30.7	5.5 Higr change	4.7 Iéyr change	
 Fertility Rates 	2.0 stilden tomper lemak	-0.4 15yr point growth	-0.2 Hyr point growth	
 Urban Population 	55.8	2.0%	1.3% 15pt CAGE	
Households	21,227.1	2.3% MyrCAGR	1.5% ISyr CAGE	

STRATEGIC EVALUATION

5000	1	Apple	Inc	

STRENGTHS Integrated ecosystem of products and services	Loyal customer base	WEAKNESSES Limited product portfolio	Limited price range presence
 Apple Inc has an unmatched line-up of media consumption devices and services that make up an ecosystem other manufacturers are struggling to match. 	 This ecosystem locks consumers within it, making switching platforms somewhat difficult. This coupled with the small number of alternatives has made Apple users very loyal. 	 Apple Inc has been able to maintain high margins with a narrow product range but this has left it open to risks from changes in consumer preferences. 	

THREATS

OPPORTUNIT	TIES	

Wearable electronics	Platform expansion	Rival smartphone vendors	Declining iPad sales
 While Apple Inc has introduced the Apple Watch with plans to launch the product in 2015 but this category remains a long term prospect 	 Content and services constituted 12% of the revenue in Q3 2014. Expanding iOS to in-car, in-home systems as well as payment would grow this high-margin revenue stream. 	 With sales of economy and mid-priced smartphones gaining share, Apple is competing with a growing array of vendors with an expanding line-up. 	 Sales of iPads declined over two consecutive quarters in fiscal 2014 and without a significant overhaul of the model line-up are likely to continue doing so.

Consumer segmentation

Analyze demographics, incomes, lifestyles, attitudes and opinions to become an expert on your target audience, Recognize what influences behavior and how it differs across nations.

- What is the size of the target audience?
- What does a typical family and household look like?
- Are there cultural preferences to be aware of?

SWOT analysis

Benchmark industry and company performance against "best in class" to identify where growth will come from and commercial threats. Track and anticipate changes in the competitive landscape by evaluating strategies making companies successful.

- Which companies have the biggest market share
- Which categories, market and channels are performing well?
- Which new markets offer the best growth opportunities?



THINGS TO DO WITH PASSPORT INDUSTRIAL

Industrial analyses the industrial makeup of the world's largest economies. Industrial splits each economy into 177 industries, providing extensive cross-country and cross-industry comparable statistics and a strategic assessment by industry.

- Size any industry on a global, regional or country level
- Manage risks by analysing industry's growth and profitability
- Create informed sales strategies by examining concentration and fragmentation of the industry and leading companies
- Anticipate changes in B2B demand and adapt production to meet market needs
- Pinpoint industries most vulnerable to economic downturn
- Benchmark product performance relative to the industry average
- Identify key trends for the next five years for any industry







THINGS TO DO WITH PASSPORT CITIES

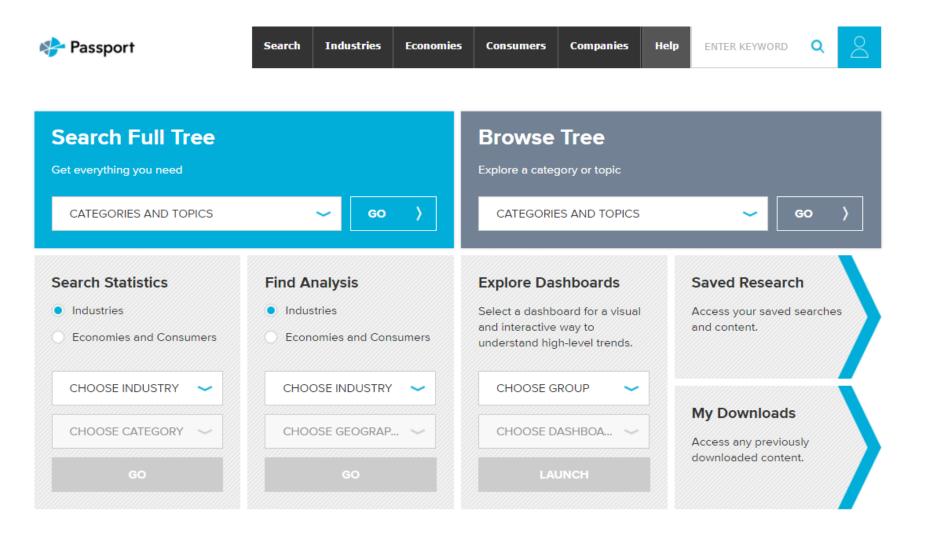
Cities are economic powerhouses in their own right. Examine investment potential across 1,150 of the world's major cities as well as less-obvious but fast-growing city economies.

- Reports analysing key trends and developments in 126 major cities in terms of economy, consumer lifestyles, housing and transport and city environments
- Statistical forecasts for GDP growth, CPI inflation, population by sex and broad age groups, number of households, consumer expenditure, disposable income and more
- Understand where wealth is distributed, how people live, spending priorities, transport infrastructures and city environments
- Evaluate the drivers of a city's economy and the macroeconomic conditions influencing productivity
- Research urbanisation patterns, changing age structures and the effects of immigration and emigration





PASSPORT DEMO





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Thank you